

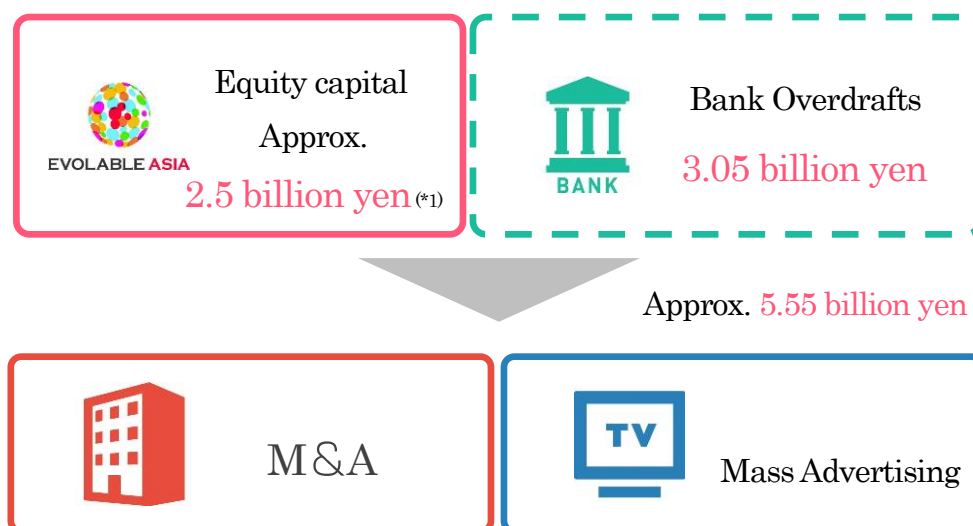
February 28, 2017

Atago Green Hills Mori Tower  
19th Floor 2-5-1 Atago, Minato  
Ward, Tokyo EvolvableAsia Corp.  
CEO Hideki Yoshimura

## Signing a overdraft contract with 4 banks, totaling 550 million yen

~securing investment funds for M&A and advertisements through  
capacity of 5.55 billion yen~

Evolable Asia Corp. (Head Office: Minato Ward, Tokyo; CEO: Hideki Yoshimura; Stock Code: 6191), hereinafter referred to as “Evolable Asia”, deals with online traveling, tourism in Japan, and IT offshore development around Asia with a corporate philosophy of “One Asia”. The company has signed with its 4th bank , securing 550 million yen worth of funds available in overdraft. Though we had announced that signed with its 11 banks, securing 2.5 billion yen available in overdraft on January 12, 2017, it is a additional overdraft contract. As a result, 5.55 billion yen is now available for our investment. Our company will strategically invest these funds on Large M&A and aims to earn 100 billion yen on the billings



※ 1 : based on December 2016

■ Regarding the investment prospects of 5.55 billion yen and its use

Currently, the company owns 2.5 billion yen in net assets (\*1) along with 3.05 billion in available overdrafts from the bank which equals 5.55 billion yen in total assets.

As we announced on January 12, 2017, the following is an overview strategy and direction the company will go in order to increase its stock value.

**Contact us for further information**  
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- ① To merge and acquire companies that have similar traits or show potential for synergy. The company is especially committed to the 100 billion target and will strategically implement a large scale M&A.
- ② To implement a marketing campaign aimed to increase brand awareness, especially for the online travel business and the AirTrip service that was announced on November 14, 2016, and customer acquisition (this includes mass advertising).
- ③ To invest in systems related to the company's online travel services and its website

■ Effects on Our Profit

There will be no changes in the September 2017 financial projections that we presented on November 14, 2016. If there are any changes, we will inform you as soon as possible.

[Evolable Asia Corp.]

Head Office: Atago Green Hills Mori Tower 19th Floor, 2-5-1 Atago, Minato Ward, Tokyo

Company Name: EvolvableAsia Corp.

Company Representative: CEO Hideki Yoshimura

Capital: 1,019 million yen (Paid-in Capital: JPY 1,844 million yen)

U R L : <http://www.evolableasia.com/>

[Our Services]

General Travel Service Platform AirTrip : <https://www.airtrip.jp/>

General Travel Sales Website TRIP STAR : <http://japanflight.tripstar.co.jp/>

Domestic Flight Booking Website soratabi.com : <http://www.soratabi.com/>

Business Travel Management (BTM) : <http://www.evolableasia.com/service/btm.html>

IT Offshore Development : <http://offshore.evolableasia.com/>

[Our IR Website] : <http://www.evolableasia.com/ir/>